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$$I = B \times i$$

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$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

$$A \times \frac{P_0 - D + A \times k}{1+n+k} + \frac{P_0 - D}{1+n+k} = P_0 - D$$

/

1

2

$$Q=V/P$$

V

P

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130%

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$$I_A=B \times i \times t/365$$

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（此页无正文，为《桃李面包股份有限公司公开发行可转换公司债券发行公告》  
之盖章页）

保荐机构（主承销商）：中信证券股份有限公司



2019年 9月 18日