

603866

2020-023

113544

191544

“ ”

- 191544
-
- 47.54 /
- 2020 3 26 2025 9 19

一、可转债发行上市概况

[2019]1489 2019 9

20 10,000,000 100

100,000 6

[2019]209 100,000

2019 10 15

“ ” “ 113544 ”

A “ ”

“ ” 2020 3 26

100,000

100 /

		0.40%		0.60%		1.00%		1.50%
1.80%		2.00%						
	6	2019	9	20		2025	9	19
		2020	3	26		2025	9	19
	47.54	/						

191544

1								
2								
3				1,000				
1								
4				100				
5								

		2020	3	26		2025	9	19
1								
2								
3								

1

2019 9 20

47.54 /

47.54

/

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$A = \frac{P_1 - P_0}{D} \times \frac{1 + n + k}{1 + n + k}$$

/

1

85%

2

18

“ ”

2019 9

A

024-22817166

sytolybread@163.com

2020 3 19