

“ ” “ ” “ ”

“ ” “ ” “ ” 2019

2 ——

2013

A

“ [2015]1379 ”

A 4,501.26

1.00

13.76

61,937.34

4,500

57,437.34

56,513.84

2015 12 17

“ [2015]4059 ”

2017

A

“ [2017]1892 ”

A 2,050.00

1.00

36.00

73,800.00

1,600

72,200.00

71,931.95

2017 11 28

“ [2017]5315 ”

2017 A

2019 12 31 A

				2019 12 31
1		35,500.00	35,500.00	20,893.19
2		11,056.96	0.00	0.00
3		27,663.88	10,876.51	10,876.51
4		28,577.29	25,555.44	15,843.00

2019 12 31 A

47,612.70

3,124.77 2019 12 31

27,444.02

14,444.02

13,000.00

A

2019 12 31 A

				2019 12 31
1		33,678.59	25,161.00	9,818.67
2		33,155.85	23,000.00	679.00
3		32,247.89	22,000.00	166.53
4		41,070.76	28,000.00	1,915.91

2019 12 31 A

12,580.11

442.77

2019 12 31

86,023.66

46,023.66

40,000.00

11

11

11

6

	2018 12 31	2019 12 31
	3,910,544,260.20	5,186,043,398.64
	489,117,970.74	1,442,893,100.04
	3,421,426,289.46	3,743,150,298.60
	2018	2019
	803,219,893.95	887,834,094.10

2019 12 31

27.82%

" /
" /

2019

1			19,500	15,500	1,272,082.19	4,000
2			63,500	43,000	3,644,397.25	20,500
3			97,500	69,500	6,059,079.45	28,000
4			29,600	16,600	1,513,829.04	13,000
5			10,000	10,000	912,328.77	0

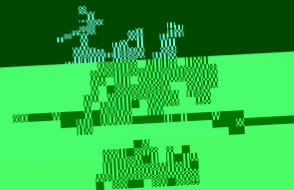
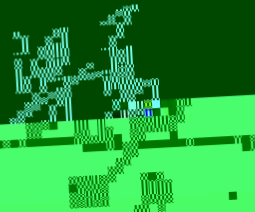
6			144,400	122,400	10,282,865.74	22,000
			364,500	277,000	23,684,582.44	87,500
		12				87,500
	12		/	%		23.38
	12		/	%		3.47
						87,500
						42,500
						130,000

2 —

2013

(此页无正文，为《中信证券股份有限公司关于桃李面包股份有限公司
收购事项独立财务顾问报告之核查意见》的签署页)

中信证券股份有限公司



2020年9月25日